

Annex I. PRODUCTION TRENDS AND EARNINGS SINCE LIBERALIZATION OF THE COTTON SUB-SECTOR

PERIOD / SEASON	COTTON LINT PRODUCTION (Bales @ 185 Kg)	EARNINGS FROM LINT		EARNINGS BY FARMERS		SALE OF SEEDS BY GINNERS		
		Ave. FOB price (\$/Kg of lint)	Value (\$ million)	Ave. Farmgate price (Sh./Kg of seed cotton)	Value (Sh. Billion)	Total quantity of seed produced (MT)	Ave. price per MT (Shs)	Total value of seed (Shs. Bn)
1	2	3	4	5	6	7	8	9
1994/95	33,000	2.10	12.82	400	7.39	12,000	100,000	1.20
1995/96	56,416	1.98	20.67	350	11.06	20,900	100,000	2.09
1996/97	110,700	1.86	38.09	320	19.84	40,900	100,000	4.09
1997/98	32,000	1.79	10.60	390	6.99	11,800	120,000	1.42
1998/99	82,000	1.68	25.49	400	18.37	30,300	130,000	3.94
1999/00	117,000	1.34	29.00	300	19.66	43,300	150,000	6.50
2000/01	100,000	1.50	27.75	420	23.52	34,700	150,000	5.21
2001/02	120,000	0.80	17.76	270	18.14	40,260	130,000	5.23
2002/03	110,000	1.20	24.42	500	30.80	38,460	170,000	6.54
2003/04	158,000	1.50	43.85	650	54.12	55,950	200,000	11.19
2004/05	254,000	0.80	37.59	350	45.78	91,030	110,000	10.01
2005/06	102,600	1.10	20.88	450	24.70	35,400	150,000	5.31
2006/07	134,000	1.10	27.27	470	32.50	46,500	180,000	8.37
2007/08	66,500	1.60	19.68	750	25.74	17,350	340,000	5.90
2008/09	125,310	1.06	24.57	650	48.49	42,731	350,000	14.96
2009/10	70,300	1.59	20.68	900	27.94	23,972	400,000	9.59
TOTALS	1,671,826		401.12		415.04	585,553		101.53